



ORACLE FILES FOR CONDITIONAL APPROVAL, CLOSES FIRST TRANCHE OF FINANCING

Vancouver, British Columbia – May 2, 2024. Oracle Energy Corp. (NEX: OEC.H, OTC Pink: OECPF) (“**Oracle**” or the “**Company**”) announces that it has filed documents with the NEX Board of the TSX Venture Exchange (the “Exchange”) seeking conditional approval of its non-brokered \$0.06 unit (the “Units”) private placement financing (the “Financing”) for aggregate gross proceeds of up to \$500,000.

Each Unit is comprised of one (1) common share of the Company and one half (1/2) of a common share purchase warrant (the “Warrants”), each full Warrant being exercisable for an additional common share of the Company at \$0.10 for 12 months from the date of issue.

The Company is also seeking approval to close the first tranche of the Financing for aggregate gross proceeds of \$78,000. On receipt of approval to close this first tranche, the Company will issue 1,300,000 common shares and 1,300,000 common share purchase warrants to various subscribers.

In connection with the Financing the Company may pay finders fees in accordance with the policies of the NEX Board of the TSX Venture Exchange.

Proceeds of the Financing will be used for general working capital.

All securities issued pursuant to the Financing are subject to a 4 month hold period.

ON BEHALF OF THE BOARD OF DIRECTORS.

Loren Currie, Director

About Oracle Energy Corp.

Oracle Energy Corp. is classified an oil and gas development company on the NEX Board of the TSX Venture Exchange.

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. Forward-looking statements in this release are made pursuant to the ‘safe harbour’ provisions of the Private Securities Litigation Reform act of 1995. Investors are cautioned that such forward-looking statements involve risks and uncertainties.